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(Please Scan this QR to view RHP and Corrigendum)

SSMD AGROTECH INDIA LIMITED

(Formerly Known as SSMD Agrotech India Private Limited)

CIN: U10611DL2023PLC421046

The Company was originally incorporated as "Shree Dhanlaxmi Flour Mills Private Limited" on October 10,2023 as a Private Limited Company under Companies Act, 2013 with the Registrar of Companies, Central Registration centre. Further, pursuant to the special resolution passed in the Extraordinary General meeting held on January 22,2024, the name of our Company was Changed to "SSMD Agrotech India Private limited" and a fresh Certificate of incorporation dated February 15, 2024. Our Company Subsequently acquired the entire business of M/s Manohar Lal Jaigopal Agro Industries and M/s S.S Agro India, Sole Proprietorship concern of Mr. Ishu Munjal vide Business Transfer Agreement effective from April 1, 2024. Subsequently, pursuant to the resolution of shareholders dated February 7, 2025 our Company was converted to a public limited company and the name of our Company was further changed to "SSMD Agrotech India Limited". A fresh certificate of incorporation consequent on change of name was granted to our Company on February 24, 2025 by the Registrar of companies, Central Registration centre.

Registered Office: Khasra No. 640/641, Libaspur Road, Village Siraspur, Siraspur, North West Delhi, Delhi, Delhi, India, 110042. **Mobile. No.:** 011-45380705, +91-9560248435, **Website:** www.houseofmanohar.com, **E-mail:** cs@houseofmanohar.com

Company Secretary and Compliance Officer: Rajesh Thakur, Company Secretary and Compliance Officer

PROMOTERS: MR. ISHU MUNJAL, MRS. SURBHI MUNJAL, MR. JAI GOPAL MUNJAL

THE ISSUE

INITIAL PUBLIC ISSUE OF 28,17,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [•] LAKHS ("THE ISSUE"). THE ISSUE COMPRISES A FRESH ISSUE OF 28,17,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS ("FRESH ISSUE").

THIS ISSUE INCLUDES A RESERVATION OF 1,56,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS (CONSTITUTING 1.80% OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E ISSUE OF 26,61,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. [•]/- PER EQUITY SHARE AGGREGATING TO RS. [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE 32.50% % AND 30.70 % RESPECTIVELY, OF THE POST- ISSUE PAID- UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 337 OF THE RED HERRING PROSPECTUS.

CORRIGENDUM: NOTICE TO INVESTORS

This Corrigendum should be read with the Red Herring Prospectus dated November 18, 2025, and Pre-Issue and Price Band Advertisement dated November 19, 2025 (Published in Newspapers on November 20, 2025)

Please Note the Revision in Price Band and Indicative Timelines for the Issue

PRICE BAND – ₹ 114 TO ₹ 121 OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 11.4 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 12.1 TIMES OF THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 15.92 TIMES AND AT THE CAP PRICE IS 16.90 TIMES

BIDS CAN BE MADE FOR A MINIMUM OF 2000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER

In compliance with Regulation 250(4) of the SEBI ICDR Regulations, 2018, The announcement of the Floor Price / Price Band is being published on November 21, 2025, and there is a gap of two working days—November 21, 2025 (Friday) and November 24, 2025 (Monday)—before the Issue opens on November 25, 2025.

BID/ISSUE PROGRAMME

BID/ISSUE OPENS ON - Tuesday, 25th November, 2025*

BID ISSUE CLOSES ON - Thursday, 27th November, 2025**

*Note- *Our Company in consultation with the BRLM has decided that no participation by anchor investors will be considered in the IPO*

*** Our Company in consultation with the Book Running Lead Manager, consider closing the Bid/issue Period for QIBs one Working Day prior to the Bid/issue Closing Date in accordance with the SEBI (ICDR) Regulations.*

INDICATIVE TIMELINE FOR THE ISSUE

Event	Indicative Dates
Bid/ Issue Opening Date	Tuesday, November 25, 2025
Bid/ Issue Closing Date	Thursday, November 27, 2025
Finalisation of the Basis of Allotment with the stock Exchange (T+1)	Friday, November 28, 2025
Initiation of Allotment/ Refunds Unblocking of Funds from ASBA or UPI Id Linked Bank Account (T+2)	Monday, December 01, 2025
Credit of Equity Shares to Demat Account of Allottees (T+2)	Monday, December 01, 2025
Commencement of trading of the Equity Shares on the stock Exchange (T+3)	Tuesday, December 02, 2025

ALLOCATION OF THE ISSUE

- **QIB PORTION – NOT MORE THAN 27,000 EQUITY SHARES OR 1.02 % OF THE NET ISSUE**
- **NON – INSTITUTIONAL PORTION – NOT LESS THAN 13,16,000 EQUITY SHARES OR 49.45 % OF THE NET ISSUE**
- **INDIVIDUAL INVESTOR PORTION – NOT LESS THAN 13,18,000 EQUITY SHARES OR 49.53 % OF THE NET ISSUE**
- **MARKET MAKER PORTION – 1,56,000 EQUITY SHARES OR 5.54% OF THE ISSUE**

SECTION -1 DEFINATIONS AND ABBREVIATIONS

Issue Related Terms

Terms	Description
Individual Investors Portions/ Individual Bidders Portions	Portion of the Issue being not less than 49.53 % of the Net Issue consisting of 13,18,000 Equity Shares which shall be available for allocation to IIs (subject to valid Bids being received at or above the Issue Price), which shall not be less than the minimum Bid Lot subject to availability in the Individual Investors Portion, and the remaining Equity Shares to be Allotted on a proportionate basis.
Non-Institutional Portion	The portion of the Offer being not less than 49.45 % of the Net Offer comprising of 13,16,000 Equity Shares which shall be available for allocation to NIIs in accordance with the SEBI ICDR Regulations, to Non-Institutional Bidders, subject to valid Bids being received at or above the Offer Price. Further, not less than 49.45% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-institutional Bidders and not less than 49.53% of the Net Issue shall be available for allocation to Individual Bidders (who applies for minimum application size) in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the issue Price. Provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to applicants in the other sub-category of non-institutional investors.

SECTION-IV INTRODUCTION

THE ISSUE

PRESENT ISSUE IN TERMS OF RED HEERING PROSPECTUS	
Equity Shares Issued*: Public Issue of Equity Shares by the Company	28,17,000 Equity Shares aggregating to ₹ [•] Lakhs
The Issue consists of:	
Fresh Issue	28,17,000 Equity Shares aggregating to ₹ [•] Lakhs
Offer for sale	NIL
Of which	
Issue Reserved for Market Makers	1,56,000 Equity Shares aggregating to ₹ [•] Lakhs
Net Issue to the Public	26,61,000 Equity Shares aggregating to ₹ [•] Lakhs
Of which	
A. QIB Portion	Not more than 27,000 Equity Shares aggregating to ₹ [•] Lakh
Of which:	
(i) Available for allocation to Mutual Funds only (5% of the QIB Portion)	Up to 2,000 Equity Shares aggregating to ₹ [•] Lakhs
(ii) Balance of QIB Portion for all QIBs including Mutual Funds	Up to 25,000 Equity Shares aggregating to ₹ [•] Lakhs
B. Non-Institutional Category	Not Less than 13,16,000 Equity Shares aggregating to ₹ [•] Lakhs
One-third of the Non-Institutional Portion shall be reserved for applicants with an application size of more than 2 lots and upto such lots equivalent to not more than ₹ 10 lakh.	4,39,000 Equity Shares aggregating up to ₹ [•] lakhs.
Two -third of the Non-Institutional Portion shall be reserved for applicants with an application size of more than ₹ 10 lakhs.	8,77,000 Equity Shares aggregating up to ₹ [•] lakhs.
C. Individual Investor Portion	Not Less than 13,18,000 Equity Shares aggregating to ₹ [•] Lakhs
Equity Shares outstanding prior to the Issue	58,49,129 Equity Shares of face value of ₹10 each
Equity Shares outstanding after the Issue*	86, 66,129 Equity Shares of face value of ₹10 each
Objects of the Issue / Use of Issue Proceeds	Please see the chapter titled ***"Objects of the Issue"*** on page 91 of this Red Herring Prospectus

Note - Our Company may, in consultation with the Book Running Lead Manager has decided that there will be no participation by the Anchor Investors.

CAPITAL STRUCTURE **(Amount in lakhs, except share data)**

Sr. No.	Particulars	Aggregate nominal Value	Aggregate Value at Issue Price**
A.	**Authorised Share Capital** 1,10,00,000 Equity Shares having Face Value of ₹ 10/- each	1100.00	-
B.	**Issued, Subscribed & Paid-up Share Capital before the Issue** 58,49,129 Equity Shares having Face Value of ₹ 10/- each fully paid up before the Issue	584.91	-
C.	**Present Issue in terms of the Red Herring Prospectus** Issue of 28,17,000 having Face Value of Rs.10/- each at a price of Rs. [•] per Equity Share. **Comprising** Fresh Issue of 28,17,000 Shares (1)	281.70	[•]
	Which comprises		
I.	**Reservation for Market Maker portion** 1,56,000 Equity Shares of Rs. 10/- each at a price of Rs. [•] per Equity Share reserved as Market Maker Portion	15.60	[•]
II.	**Net Issue to the Public** Net Issue to Public of 26,61,000 Equity Shares of Rs. 10/- each at a price of Rs. [•] per Equity Share to the Public	266.10	[•]
	Of which		[•]
	At least 13,18,000 Equity Shares aggregating up to Rs. [•] Lakhs will be available for allocation to Individual Investors	131.80	[•]
	At least 13,16,000 Equity Shares aggregating up to Rs. [•] Lakhs will be available for allocation to Non-Institutional Investors	131.60	[•]
	Not more than 27,000 Equity Shares aggregating up to Rs. [•] Lakhs will be available for allocation to Qualified Institutional Buyers, five per cent. Of which shall be allocated to mutual funds.	2.70	[•]
D.	**Issued, Subscribed and Paid-up Equity Share capital after the Issue** 86,66,129 Equity Shares of Rs. 10/- each	866.61	[•]
E.	**Securities Premium Account** Before the Issue After the Issue	NIL [•]*	-

(1) The Present Issue of Equity Shares in terms of Red Herring Prospectus has been authorised pursuant to a resolution of our Board of Directors dated May 31,2025 and by special resolution passed under Section 62(1) (c) of the Companies Act, 2013 at the Extra Ordinary General Meeting of the members held on June 02,2025.

SECTION-VIII

ISSUE INFORMATION

ISSUE STRUCTURE

Particulars of the Issue (2)	Market Maker Reservation Portion	QIBs (1)	Non – Institutional Investors	Individual Investors
Number of Equity Shares available for allocation	1,56,000 Equity shares of ₹10/- each	Not more than 27,000 Equity shares ₹10/- each	Not less than 13,16,000 Equity shares ₹10/- each	Not less than 13,18,000 Equity shares ₹10/- each
Percentage of Issue Size Available for allocation	5.54 % of the issue size	Not more than 1.02% of the Net issue size shall be available for allocation to QIBs. However, up to 5.00% of net QIB Portion (excluding the Anchor Investor Portion) will be available for allocation proportionately to Mutual Fund only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion	Not less than 49.45 % of the net Issue shall be available for allocation to the following: (a) 1/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 Lakhs. (b) 2/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than ₹ 10 Lakhs	Not less than 49.53 % of the net issue shall be available for allocation.
Basis of Allotment (3)	Firm Allotment	Proportionate as follows (a) up to 2,000 Equity Shares, shall be available for allocation on a proportionate basis to Mutual Funds only; and; (b) 25,000 Equity shares shall be allotted on a proportionate basis to all QIBs including Mutual Funds receiving allocation as per (a) above. For further details please refer to the section titled "***Issue Procedure***" beginning on page 354 of this Red Herring Prospectus	The Equity Shares available for allocation to Non-Institutional Investors under the Non- Institutional Category shall be subject to the following: (a) one third of such portion shall be reserved for applicants with application size of more than two Bid Lots and up to such Bid Lots equivalent to not more than ₹ 10 lakhs; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 10 lakhs; provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), investors may be allocated to applicants in the other sub-category of Non-Institutional Investors. The allotment of specified securities to each Non Institutional Investor shall not be less than the minimum application size in the Non-Institutional Investor category, subject to availability in the NonInstitutional Category, and the remainder, if any, shall be allotted on a proportionate basis in accordance with the conditions specified this regard in Schedule XII of the SEBI ICDR Regulations.	Proportionate, subject to minimum allotment to an investor being not less than the minimum application size in the category subject to availability of shares
Mode of Bid	Only through theASBA process	Only through the ASBA process.	Only through the ASBAprocess.	Through ASBA Process through banks or by using UPIID for payment
Mode of Application	Compulsorily in dematerialized form			
Minimum Bid Size	[•] Equity Shares in multiple of [•] Equity shares	Such number of Equity Shares and in multiples of [•] Equity Shares that the Bid Amount exceeds₹ 200,000 and shall be more than 2 Lots.	Such number of Equity Shares and in multiples of [•] Equity Shares that shall be more than 2 lots and Bid Amount exceeds ₹ 200,000	Two lots with minimum application size of above Rs 2 lakhs
Maximum Application Size	[•] Equity Shares	Such number of Equity Shares in multiples of [•] Equity Shares not exceeding the size of the Net Issue, subject to applicable limits.	Such number of Equity Shares in multiple of [•] Equity Shares not exceeding the size of the Net Issue (excluding the QIB portion), subject to limit as applicable to the Bidder.	Two lots with minimum application size of above Rs 2 lakhs
Mode of Allotment	Compulsorily in Dematerialized Form			
Trading Lot	[•] Equity Shares, however, the Market Maker may accept odd lots if any in the market as required under the SEBI ICDR Regulations, 2018.	[•] Equity Shares and in multiples thereof	[•] Equity Shares and in multiples thereof	[•] Equity Shares and in multiples thereof
Terms of Payment	Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism that is specified in the ASBA Form at the time of submission of the ASBA Form. In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids.			

(1). Our Company in consultation with the BRLM has decided that no participation by anchor investors will be considered in the IPO.

(2) In terms of Rule 19(2) of the SCRR read with Regulation 252 of the SEBI (ICDR) Regulations, 2018 this is an Issue for at least 25% of the post issue paid-up Equity share capital of the Company. This Issue is being made through Book Building Process, wherein allocation to the public shall be as per Regulation 252 of the SEBI (ICDR) Regulations.

(3) Subject to valid Bids being received at or above the Issue Price, undersubscription, if any, in any category, except in the QIB Portion, would be allowed to be met with spill-over from any other category or combination of categories of Bidders at the discretion of our Company in consultation with the Book Running Lead Manager and the Designated Stock Exchange, subject to applicable laws.

BOOK RUNNING LEAD MANAGER TO THE ISSUE

3DIMENSION CAPITAL SERVICES LIMITED
SEBI Registration Number: INM000012528
Address: K-37A, Basement, Kailash Colony, Near Kailash Colony Metro Station, New Delhi-110048
Telephone Number: +91-11-40196737;
Email Id: info@3dcsl.com
Investors Grievance Id: grievance@3dcsl.com
Website: www.3dcsl.com
Contact Person: Mr. Pankaj Khetan and Mr. Rhydham Kapoor
CIN: U65923DL2001PLC113191

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India
Tel. No.: +91 22 6263 8200
Fax number: +91 22 6263 8299
E-mail Id: ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Mr. Sagar Pathare
SEBI Registration No. INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Rajesh Thakur
Address: G-215 Preet Vihar, Upper Ground Floor, Delhi-110092
Tel. No.: +91-9560248435
E-mail: cs@houseofmanohar.com
Website: www.houseofmanohar.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For SSMD Agrotech India Limited
On Behalf of the Board of Directors
Sd/-
Mr. Ishu Munjal
(Managing Director)

Place: Delhi
Date: November 20, 2025